# Accountancy 9/21/2016 9:00:00 AM

861 Silver Lake Blvd., Cannon Building Second Floor Conference Room B Dover, DE 19904

Posted: 09/14/2016 LTB Posted: 09/20/2016 LTB



CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

Printed: 9/20/2016 4:47 PM EST

#### **STATE OF DELAWARE**

**BOARD OF ACCOUNTANCY** 

TELEPHONE: (302) 744-4500 FAX: (302) 739-2711 WEBSITE: DPR.DELAWARE.GOV EMAIL:customerservice.dpr@state.de.us

AMENDED AGENDA (Amended items are noted by an asterisk)

## I. Call to Order

## II. Review and Approval of Minutes

A. August 17, 2016

# **III. Unfinished Business**

- A. Re-Review of Applications
  - 1. Dana Hartz

## **IV. New Business**

- A. Review of Combined CPA Certificate and Permit Applications
  - 1. Wang Je Lee
  - 2. Zesheng Lin
  - 3. Megan Tallman
  - 4. Saurabh Nayyar
  - 5. Dera Nd-Ezuma\*

- 6. Felicia Farrar\*
- B. Review of CPA Permit Applications
  - 1. Sherry Garris
  - 2. Kwesi Atta-Krah
  - 3. Min Pan
- C. Review of PA Permit to Practice
  - Jason Jones\*
- D. Review of Firm Permit to Practice Applications
  - 1. Susan Fisher
  - 2. RW Group, LLC\*
- E. Review of Delaware Specific Ethics Course
  - 1. Beacon Hill Financial Educators, Inc.- David Freed
- F. Review or Vote on Proposed Rules & Regulations for SB 218
- G. Review of the Statement on Standards for CPE Programs

#### V. Correspondence

- A. Letter from Amanda Simmonds
- B. Letter from Purvi Ragoowansi
- C. Letter from Ann Heber
- D. Letter from Yoonjin Oh\*
- VI. Other Business before the Board (For Discussion Only)
- **VII. Public Comment**
- VIII. Next Meeting Date October 19, 2016
- IX. Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- Completed, signed and notarized application form,
- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted.

Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

Pursuant to 29 <u>Delaware Code</u>, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE BOARD OFFICE AT 302-744-4500 OR EMAIL <a href="mailto:customerservice.dpr@state.de.us">customerservice.dpr@state.de.us</a> IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.